

Services

Accounting Services

- Monthly / Quarterly Profit & Loss
- Payroll Services and Tax Reports
- Full-Charge Bookkeeping
- Forecasts and Budgets
- Controllership Services
- Cash Management Services
- Financial Statement Preparation:
Compiled, reviewed and audited

Tax Services

- Tax and Estate Planning
- Federal and Multi-State Returns
- Individuals and Proprietors
- Partnerships and corporations
- Tax Exempt Organizations
- Fiduciaries, Estates and Trusts
- Applications and Registrations
- Tax Authority Assistance
- IRS Representation

Personal Financial Consulting

- Personal Financial Planning
- Financial Management
- Retirement Forecasting

Business Consulting

- Cost, Pricing, and Profit Analyses
- Business Plans and Strategies
- Business Valuations
- Computerized Accounting Systems
- Business Formation and Expansion
- Reorganizations and Mergers
- Employee Benefit Programs
- Retirement and Compensation Plans
- Financing and Capital Assistance
- Management and Operational Audits
- Limited scope agreed upon procedures

Team Work

The team at Sherman, Young & Associates, P.C. has built a successful CPA firm by delivering personalized professional services in a timely and cost effective manner.

Each member of the client service team is closely involved in our service to you. This is especially true of the principals, who actively supervise and coordinate all work not personally performed by them. Our team approach assures you of consistent quality and personal attention.

By offering a broad range of services, we are alert to the many aspects of your opportunities. Our experience and innovative insight assure you solutions. You can look to us to fulfill all of your professional accounting needs.

A Record of Excellence

Excellence is monitored by our profession through the AICPA Quality Review Program. The result of our recent review was an unqualified report – the highest mark attainable.

Communication

Open communication is a vital factor in our client relationships. We strive to ensure every contact you have with our firm is both productive and pleasant.

Professional Service

Our talented team and advanced systems are important resources for our clients. But the experience, knowledge, dedication, creativity, and insight of our principals are what make Sherman, Young & Associates, P.C. an exceptional firm. You can count on that edge to help you and your business grow and succeed.

We invite you to call Mike, Greg, or Mark to arrange a visit to discuss how we can be of service.